



Patti serves on or has interfaced with over 15 private, public, and not-for-profit companies. She has a national presence in the healthcare, fintech and critical power industries and is an owner of business profitable for the last 25 years. She has considerable fiduciary experience and expertise in compliance with state and national regulations. Experienced with fourteen acquisitions in technology and fintech. She is certified in cryptocurrency, flexible compensation, change management and six sigma.

CORPORATE BOARD EXPERIENCE

Gallant Knight Limousine Service, Executive Board Vice President (current, 18 years)
Private and profitable company for over 25 years with a fleet of 16 vehicles and 17 employees
Inacom Information Systems (3 years) *Executive interfacing with board of a technology company*
Madison Freight Systems, Inc, Executive Board Vice President (17 years) *Private and profitable company for over 65 years with 75 vehicles, 5 locations, and 80 employees*

NOT FOR PROFIT BOARD EXPERIENCE

Tempo-Madison Board member, Project Reach co-chair, Membership chair (current, 3 years)
Madison Trust for Historic Preservation Board of Trustees, Past President, Governance Committee (2 years)

ADVISORY BOARD EXPERIENCE

Wisconsin Remote Notary Council (current, 2 years)
UW Health Patient Family Advisor Council (current, 3 years)
UW Health Communications Advisor (current, 3 years)
United Way Nonprofit Board Training Committee (1 year)
UW Health MyChart Council (current, 4 years)
LinkedIn Advisor (current, 4 years)
UW Health Fall Prevention Work Group (2 years)
Madison Business & Education Partnership (2 years)
Leadership Executive Advisory Panel for Neway Directions (1 year)
McFarland Business & Education Partnership Council (4 years)
Gan HaYeled Preschool Advisory Committee (4 years)
Lilith Computer Group Advisory Council (5 years)
Youth Apprenticeship IT Program Advisory Committee (5 years)

CAREER HISTORY

State of Wisconsin Department of Financial Institutions • Deputy Secretary	2019-present
Nurses on Boards Coalition • Strategic Programs Director	2016-2019
<i>Nonprofit start up</i>	
TASC (Total Administrative Services Corporation) • Director of Administration	2011-2016
<i>Nation's largest independently owned third-party benefit administrator</i>	
JT Packard • Service Delivery Director	2006-2010
<i>Nation's largest independent service provider for network-critical power equipment</i>	
Inacom Information Systems • Vice President of Employee Services/Operations	1997-2006
<i>Solution provider specializing in technology consulting, education, and procurement</i>	
Wisconsin Physicians Service	1987-1996
<i>Leading not-for-profit health insurer in Wisconsin</i>	

EDUCATION and CERTIFICATIONS

Bachelor of Science • Business, minor Computer Science, Edgewood College, Magna Cum Laude
Lean Six Sigma Yellow Belt
Certified in Flexible Compensation (ECFC)
Chainalysis Cryptocurrency Fundamentals Certification (CCFC)
Health Insurance Associate (HIA)