

Kathy Koltin Blumenfeld, CPA

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Held over twelve positions on governmental, business, and non-profit boards. A unique blend of business and governmental leadership with deep understanding of the financial services sector. Able to provide guidance and oversight on financial, regulatory, governance and strategic issues. P&L responsibility for \$830M generating 30% of organizational revenue and operating gain. Known for tackling complex issues and bringing diverse parties to consensus. Expertise in advising boards on strategic plans, budgeting, audit, risk management, community outreach and board succession. Often sought after to serve in a leadership capacity on boards

BUSINESS BOARD EXPERIENCE

UnityPoint Meriter Hospital | Board Member, Exec, Finance, Community Health Committees. (current, 4 years)
Summit Credit Union | Past President & Board Member Exec, Finance, Personnel, Risk Committees (10 years)

NOT-FOR-PROFIT BOARD HIGHLIGHTS

UW Madison Hillel | Board Member (current, 4 years)
Wisconsin Women in Government | Board Member (current, 2 years)
Jewish Federation of Madison | Past President and Board Member (17 years)
Give Back Foundation | Board Liaison to TASC (3 years)
United Way of Dane County Allocations Committee | Member (3 years)

GOVERNMENTAL BODY AND BOARD POSITIONS

Governor Tony Evers Cabinet | Secretary, Senate unanimous confirmation March 2019
Governor's Taskforce on Student Debt | Chair
Governor's Council on Financial Literacy & Capability | Co-Chair & Programs Administrator
Wisconsin College Savings Program Board | Trustee & Program Administrator
Wisconsin Economic Development Council (WEDC) | Board Audit and Budget Committee

CAREER HISTORY

Wisconsin Department of Financial Institutions Cabinet Secretary	2019 to present
TASC (Total Administrative Services Corporation) Executive Vice President	2016 to 2018
CUNA Mutual Group Vice President - Product Executive	1987 to 2015
University of Wisconsin School of Business Lecturer - Business Strategy	2014 to 2018
4EverMoxi Founder & Owner - Leadership Consulting	2015 to present

EDUCATION & PROFESSIONAL DEVELOPMENT

BBA, Accounting & Political Science, University of Wisconsin, Madison, WI
Beta Alpha Psi Honorary Accounting Fraternity, Deans list, Recipient of National Sears Scholarship
Certified Public Accountant (CPA), Project Management Professional (PMP)

AWARD & PUBLICATION HIGHLIGHTS

Founders Award, Award of Distinction, Founders Award, TASC 2018
The Golden Bridge Award "Best Product or Program Director—Woman" 2017
Financial Management, Volunteer Achievement Program, CUNA and Affiliates, ISBN 0-7872-2767-0
Credit Union Technology, Volunteer Achievement Program, CUNA and Affiliates, ISBN 0-7872-4767-7